



**Demand assessment report  
for incremental capacity of  
*Plinovodi d.o.o.***

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This report is an assessment of the potential for incremental capacity projects conducted by

Plinovodi d.o.o.

Cesta Ljubljanske brigade 11b

1001 Ljubljana

Slovenia

+386 1 5820 700

[Info@plinovodi.si](mailto:Info@plinovodi.si)



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## A. Non-binding Demand indications

Slovenian TSO has launched a non-binding market demand assessment on incremental capacity for interconnection points. Italian TSO did not start a non-binding market demand assessment process this year as not requested by EU regulation and not having particular evidence of the need to start this process in a non-odd-numbered year. Slovenian TSO has in accordance with the Articles 26 to 29 of the Commission Regulation (EU) 2017/459, invited all the Network Users to fill in the non-binding incremental capacity survey, which was available on the TSO website for eight weeks, between 5<sup>th</sup> July and 30<sup>th</sup> August 2022. Within this period, one non-binding demand indication regarding the respective border was received.

The following tables show the non-binding demand indications for firm unbundled capacity per Šempeter entry / exit IP in direction from Italy to Slovenia and from Slovenia to Italy, which received Slovenian TSO Plinovodi:

<i>From</i>  <i>[entry-exit system name]</i>  <i>“EXIT CAPACITY”</i>	<i>To</i>  <i>[entry-exit system name]</i>  <i>“ENTRY CAPACITY”</i>	<i>Gas year</i>  <i>[yyyy/yy]</i>	<i>Amount</i>  <i>[Please indicate unit: (kWh/h)/y or (kWh/d)/y]</i>	<i>Request is submitted to both TSOs</i>  <i>[yes] or [no] (detailed information shall be provided below)</i>	<i>Period when Demand Indication was received*</i>  <i>[please include the period according to the numbers 1) - 3)]</i>	<i>Additional Information</i>  <i>(e.g. type of capacity, if different from bundled firm freely allocable)</i>
<i>Snam Rete Gas</i>	<i>Plinovodi</i>	<i>2022/23</i>	<i>500,000 kWh/h</i>	<i>No</i>	<i>2</i>	<i>Unbundled demand</i>
<i>Snam Rete Gas</i>	<i>Plinovodi</i>	<i>2023/24</i> <i>-</i> <i>2025/26</i>	<i>600,000 kWh/h</i>	<i>No</i>	<i>2</i>	<i>Unbundled demand</i>
<i>Plinovodi</i>	<i>Snam Rete Gas</i>	<i>2023/24</i> <i>-</i> <i>2026/27</i>	<i>50,000 kWh/h</i>	<i>No</i>	<i>2</i>	<i>Unbundled demand</i>

The following standardised period shall be used for indicating the receiving date of the demand indication:

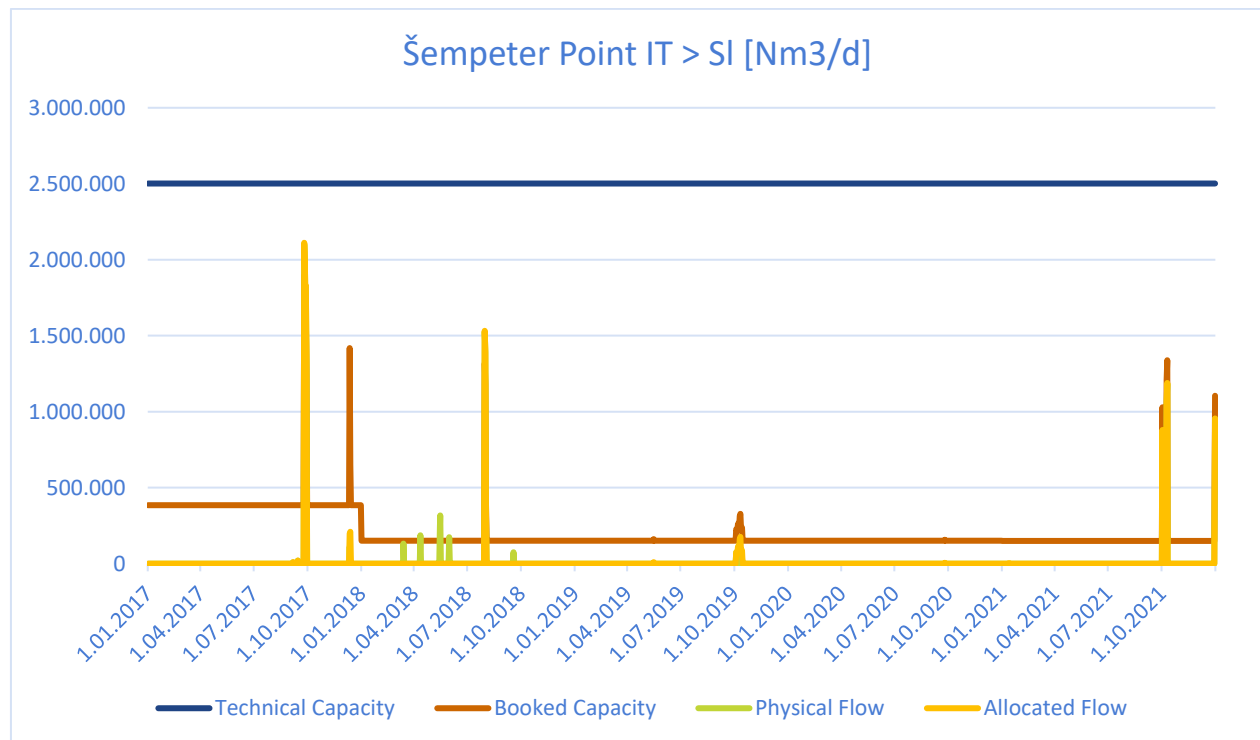
- 1) later than eight weeks after the annual yearly capacity auction in the previous incremental capacity cycle, that have not been considered previously;
- 2) within eight weeks after this year's yearly capacity auction (0 – 8 weeks after yearly auction in year);
- 3) later than eight weeks after this year's yearly capacity auction, but that will be considered in this incremental capacity cycle (9 – 16 weeks after yearly auction in year).

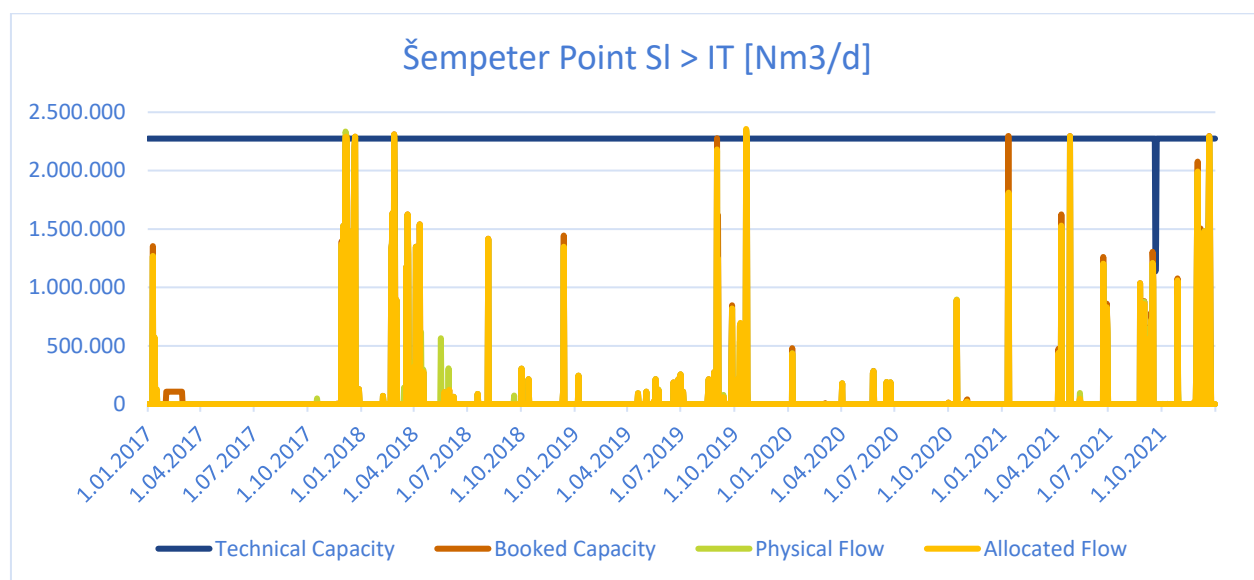
## B. Demand assessment

The received demand indications within the current incremental process between the Slovenian entry-exit system and the Italian entry-exit system (Market Area East) are zero. The available capacity (i.e. technical capacity which is not yet booked in the long term) for the requested period is currently sufficient to cover potential future need for capacity. Capacity information in general can be found on ENTSOG's Transparency Platform.

### i. Historical usage pattern

The utilisation of the technical firm capacity is presented in the chart below by comparing the technical capacity with the booked capacity, the allocated "commercial" flow and the physical flow from the year 2017 to 2021 at the interested interconnection point.





## ii. Results of current annual yearly auction

In the recent annual yearly auctions, that took place on 04<sup>th</sup> July 2022 for the joint interconnection points the following results have been achieved:

Interconnection point name	Flow direction	Gas year	Offered capacity Amount	Booked Capacity Amount
			kWh/d/y	kWh/d/y
Šempeter	IT -> SI	2022/2023	23,864,016	9,600,000
Šempeter	IT -> SI	2023/2024	23,864,016	240,000
Šempeter	IT -> SI	From 2024/2025 to 2025/2026	23,864,016	0
Šempeter	SI -> IT	From 2023/2024 to 2026/2027	23,233,392	0

## iii. Relations to GRIPS, TYNDP, NDPs

Both TSOs had planned relevant projects for creation of a Hungarian-Slovenian corridor which are part of NDPs, GRIP and TYNDP 2022.

**iv. Expected amount, direction and duration of demand for incremental capacity**

Expected amount, direction and duration of demand for incremental capacity are defined in the table in point A. of this document.

### **C. Conclusion for the (non)-initiation of an incremental capacity project/process**

According to the assessment result of the non-binding demand indications, the historical usage patterns and the results of the latest annual auctions, which already indicated that no demand levels for incremental capacity need to be developed, currently no incremental capacity project will be initiated.

Based on the aforementioned decision, no technical studies for incremental capacity projects will be conducted.

### **D. Provisional timeline**

Market Demand Assessment will be, according to the Article 26, Regulation 2017/459 performed on regular basis.

### **E. Interim arrangements for the auction of existing capacity on the concerned IP(s)**

Not applicable.

### **F. Fees**

For the incremental capacity cycle addressed by this report, Slovenian TSO did not introduce a fee for the evaluation and processing of non-binding demand indications.

## G. Contact information

Plinovodi d.o.o.

Marko Ličen

Independent Commercialist

Commercial and Regulation Department

+386 51 391 659

+386 1 5820 709

[marko.licen@plinovodi.si](mailto:marko.licen@plinovodi.si)

Cesta Ljubljanske brigade 11b

1001 Ljubljana

Slovenia