



**Demand assessment report
for incremental capacity
referred to gas transmission between
Plinovodi d.o.o. and *FGSZ Ltd.***

27 October 2025

This report is a joint assessment of the potential for incremental capacity projects conducted by

Plinovodi d.o.o.

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A. Non-binding Demand indications

The involved TSOs, FGSZ and Plinovodi have launched a non-binding market demand assessment on incremental capacity for interconnection points. In accordance with the Articles 26 to 29 of the Commission Regulation (EU) 2017/459, the TSOs have invited all Network Users to fill in the non-binding incremental capacity survey, which was available on the TSOs' websites for eight weeks, between 7th July and 1st September 2025.

The TSOs have not received any non-binding demand indication for firm natural gas transmission capacity at the envisaged interconnection point Tornyiszentmiklós/Pince between the entry-exit system of FGSZ and the entry-exit system of Plinovodi.

B. Demand assessment

The Demand Assessment Phase commenced immediately after the start of the annual yearly capacity auction, as specified in Article 11(4) of the Commission Regulation (EU) 2017/459 and closes maximum 16 weeks after the annual yearly capacity auction in accordance with Article 26 of the Commission Regulation (EU) 2017/459.

The transmission systems operators conducting this market demand assessment procedure run from 7th July up to 1st September 2025 gave network users the opportunity to submit non-binding demand indications referred to gas transmission to quantify potential demand for incremental capacity.

i. Historical usage pattern

Since the IP Tornyiszentmiklós/Pince is not an existing network point hence the historical usage pattern here is not available.

ii. Results of current annual yearly auction

Since the IP Tornyiszentmiklós/Pince is not an existing network point; there was no capacity auctions run.

iii. Relations to TYNDP and NDPs

Project for establishing bidirectional interconnection of Hungarian and Slovenian transmission system on IP Tornyiszentmiklós/Pince is on Slovenian side part of NDP and TYNDP 2025-2034,

whilst the pipeline route design of the Hungarian section is also included in the national TYNDP 2025 on the Hungarian side.

iv. Expected amount, direction and duration of demand for incremental capacity

Since TSOs have not received any non-binding indications in the incremental capacity process in 2025, expected amount, direction and duration of such demand are not applicable.

C. Conclusion for the (non)-initiation of an incremental capacity project/process

According to the assessment result of the non-binding demand indications under point B, no demand levels for incremental capacity need to be developed, no incremental capacity project will be initiated.

Based on the aforementioned decision, no technical studies for incremental capacity projects will be conducted, however the activities in regard to establishing the bidirectional interconnection of Hungarian and Slovenian transmission system at the IP Tornyiszentmiklós/Pince will continue.

D. Provisional timeline

Market Demand Assessment will be, according to Article 26 of the Commission Regulation (EU) 2017/459, performed on a regular basis.

E. Interim arrangements for the auction of existing capacity on the concerned IP(s)

Not applicable.

F. Fees

For the incremental capacity cycle addressed by this report, FGSZ applied a registration fee for the evaluation and processing of non-binding demand indications based on the prevailing regulation (NRA's decision number H1617/ 2021). The details can be found [here](#).

For the incremental capacity cycle addressed by this report, Plinovodi did not introduce a fee for the evaluation and processing of non-binding demand indications.

G. Contact information

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